

Fondue 26, LLC d/b/a The Ainsworth  
Chapter 11 [Case No.: 23-10306-mg]

LIQUIDATION ANALYSIS

<u>ASSET</u>	<u>ESTIMATED VALUE</u>
HVAC	\$100,000.00
Kitchen Equipment	\$125,000.00
Refrigeration/walk-ins	\$60,000.00
Buildout and Construction	\$100,000.00
Bar and bar display	\$60,000.00
Recovery from Bogart	Unknown
Total Estimated Value:	\$445,000.00
Less:	
Costs of Liquidation (Chapter 7 Trustee)      10%	(\$44,500.00)
Total:	\$400,500.00